RENT MANAGER

Property Management Software

9140 Waterstone Blvd
Cincinnati, Ohio 45249

P 800-669-0871
E sales@rentmanager.com

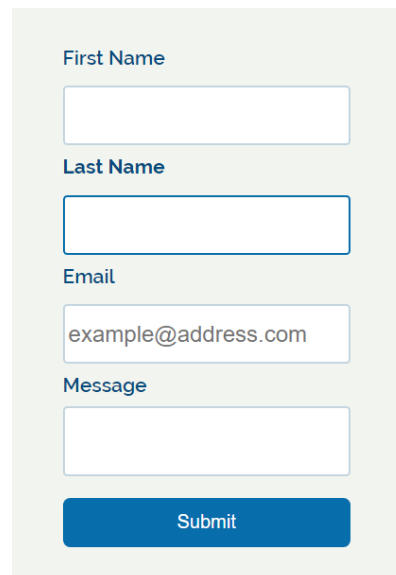Visit: **RentManager.com**

Version 1.0

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GUEST CARDS PLUGIN

DESCRIPTION

Guest cards are a way to add a quick-contact form to a website that allows prospects and owner prospects to submit information about themselves with a request to be contacted. When this electronic guest card is received, the submitted information is added to your Rent Manager database as a new prospect or an owner prospect account, and automated notifications to thank the guest or alert a Rent Manager user may be enabled.

The following guest card example uses the default fields and styling (which are determined by a Guest Card Template).

First Name

Last Name

Email

example@address.com

Message

Submit

GUEST CARD PREREQUISITES

Within Rent Manager, a **Guest Card Template** must be set up, which defines which questions a prospect or owner prospect should be asked, and in which Rent Manager fields that information should be stored. Guest card templates are located within Rent Manager at **Admin → Setup → Rental Info → Guest Card Templates.**

After creating a template, you will need to insert the plugin on your website. Within the website, you will need to add custom JavaScript and have JQuery enabled on the site.

Sample code is available at https://rentmanager.com/wds/Guest_Card_Startup_Files.zip

PLUGIN SETUP

To set up the guest cards plugin, follow the steps below:

1. The required CDN must be referenced in your file:

   `<script type="text/javascript" src="https://cdn.rentmanager.com/js/GuestCardForm.js"></script>`

2. The optional CSS may be included to add default styling to the form. The form will also pull from your site's built-in styles.

   `<link rel="stylesheet" type="text/css" href="https://cdn.rentmanager.com/css/GuestCardForm.css">`

3. Include a link to Google's Recaptcha API:

   > ℹ Google hosts this link. Therefore, it may change without notice.

   `<script type="text/javascript" src="https://www.google.com/recaptcha/api.js"></script>`

4. Create a <div> or other HTML element for your form with any class or ID, such as in the following example. The guest card form will be generated inside of this element.

   `<div class="rmGuestCardContainer"></div>`

5. Add an options variable in your JavaScript with any name. Available options are defined in the Plugin Options on page 3.

   For example (text in green denotes where your information should be inserted):

   ```
   var rmGuestCardOptions = {
       DBID: "YOURDBID",
       Location: "Default",
       TemplateName: "YOURTEMPLATE",
       DefaultProperty: "PROPSHORTNAME",
       UnitID: 999
   }
   ```

6. In your script, initialize the form using the code below. Use the class, ID, and options that you specified above.

   `$('.rmGuestCardContainer').GuestCardForm("initialize", rmGuestCardOptions);`

PLUGIN OPTIONS

As part of the guest cards plugin, several options are available to be passed to modify the plugin's behavior to suit the needs of any site. The following options are passed in a single object, upon initialization of the guest cards plugin. **Required options are noted in red:**

Option Name	Default Value	Additional Information
DBID	N/A	The name of your database, which will be used when connecting to the Rent Manager API.
Location	N/A	The specific location from which you would like to pull and submit template information. Multiple locations may be handled.
TemplateName	N/A	The name of the guest card template from which you wish to pull field information. This corresponds to the established Guest Card Template in Rent Manager. Multiple templates may be used.
DefaultProperty	None	The short name or PropertyID of the property that this plugin will default to, if none is specified by the user or if the template contains no field that maps to a property. If no property is passed in, then the default property specified on the guest card template will be used when creating the prospect.
UnitID	None	If passed in, UnitID will add an entry to the prospect's interested units. This corresponds to the system-level ID. If using Unit Availability, set this equal to *{unitid}*.
StartInitializationFunction	None	This option may be passed in to begin running immediately, prior to initialization.
EndInitializationFunction	None	This option may be passed in to run after initialization.
SubmitFunction	None	This option may be passed in to run after submission.
ErrorHandlingFunction (xhr, textStatus, err, element)	A default function for error handling.	This option may be passed in to override error handling from external services and API exceptions in the plugin. This function takes in the returned xhr object, textstatus, and error, and the parent element on which the plugin is instantiated.